

Appendix 1 – Mapping of Current Formula Factors to Allowable Factors

Current Formula Factor	Proposed Formula factor	Comment
Age Weighted Pupil Unit	Per Pupil entitlement	
Small School Curriculum Protection	Per Pupil entitlement	
Primary SEN -Exceptional SEN Element	Per Pupil entitlement OR low cost/high incidence SEN formula	Currently drives SEN funding but allocated on a per pupil basis. Should contribute to the £6,000 SEN funding?
Primary SEN - Pupil element	Per Pupil entitlement OR low cost/high incidence SEN formula	
Secondary Personalised learning - Pupil element	Per Pupil entitlement	
Primary Personalised learning-pupil element	Per Pupil entitlement	
Catering - Free Meal subsidy	Per Pupil entitlement	
Broadband contribution	Per Pupil entitlement	
Threshold Pay funding- Post 16	Per Pupil entitlement	
School Standards Grant-Replicated	Per Pupil entitlement	
Primary SEN -Deprivation element	Deprivation OR low cost/high incidence SEN formula	Currently drives SEN funding but allocated on the basis of deprivation. Should contribute to the £6,000 SEN funding?
Secondary Personalised learning- Deprivation	Deprivation	
Primary Personalised learning-deprivation element	Deprivation	
Secondary Social needs Factor	Deprivation	
Primary Social needs Factor	Deprivation	
Social Deprivation targeted funding	Deprivation	
Secondary Educational Needs Allowance (SENA) - Year 7	SEN Prior Attainment	
Secondary Educational Needs Allowance (SENA) - Year 8	SEN Prior Attainment	
Secondary Educational Needs Allowance (SENA) - Year 9	SEN Prior Attainment	
Secondary Educational Needs Allowance (SENA) - Year 10	SEN Prior Attainment	
Secondary Educational Needs Allowance	SEN Prior Attainment	

(SENA) - Year 11		
Primary SEN - Prior attainment element	SEN Prior Attainment	
Secondary Personalised learning - attainment element	SEN Prior Attainment	
Primary Personalised learning-attainment element	SEN Prior Attainment	
Secondary Practical learning - attainment element	SEN Prior Attainment	
Learn to Swim-Primary and Junior schools	Lump Sum	Final quantum for lump sum allowance will be determined by size of lump sum agreed and maximum level imposed by DfE. Proposed any remaining funding be allocated on per pupil basis?
Large Primary School Basic Flat Rate	Lump Sum	
Small Primary School Basic Flat Rate	Lump Sum	
Very Small Primary School Basic Flat Rate	Lump Sum	
11-16 Large Secondary School Flat Rate	Lump Sum	
11-16 Small Secondary School Flat Rate	Lump Sum	
11-18 Large Secondary School Flat Rate	Lump Sum	
Primary SEN - Basic Flat Rate	Lump Sum	
Split Sites & amalgamation allowance	Split site Factor	
Rates/PFI	Rates/PFI	
Special staff costs arising from county reorganisation of schools		Not allowable within new formula
New schools allowance-Primary Phase		Not allowable within new formula
New schools estimate of September intake-Primary Phase		Not allowable within new formula
Service schools turbulence factor		Not allowable within new formula
Service schools safety net factor		Not allowable within new formula
Rents	Exceptional Factor?	For example, paid to schools who do not have their own hall
Abatement of Primary Funding		Not allowable within new formula
Abatement of Secondary Funding		Not allowable within new formula
Minimum funding Guarantee	Per Pupil entitlement	